

FORM C

FORM C-AR

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**OMB APPROVAL**

OMB Number: ####-####

Estimated average burden hours per
response: ##.#**Form C: Filer Information**

Filer CIK:	<input type="text" value="0001829794"/>
Filer CCC:	<input type="text" value="XXXXXXXX"/>
Period:	<input type="text" value="12-31-2020"/>
Is this a LIVE or TEST Filing?	<input checked="" type="radio"/> LIVE <input type="radio"/> TEST
Is this an electronic copy of an official filing submitted in paper format in connection with a hardship exemption?	<input type="checkbox"/>
Would you like a Return Copy?	<input type="checkbox"/>

Submission Contact Information

Name:	<input type="text"/>
Phone Number:	<input type="text"/>
Contact E-Mail Address:	<input type="text"/>
Notify via Filing Website only?	<input type="checkbox"/>

Form C: Issuer Information**Issuer Information**

Name of Issuer:	<input type="text" value="Volcon, Inc."/>
Legal Status of Issuer:	
Form:	<input type="text" value="Corporation"/>
Jurisdiction of Incorporation/Organization:	<input type="text" value="DELAWARE"/>
Date of Incorporation/Organization:	<input type="text" value="02-21-2020"/>

Physical Address of Issuer:

Address 1:	<input type="text" value="2590 Oakmont Drive, Suite 520"/>
City:	<input type="text" value="Round Rock"/>
State/Country:	<input type="text" value="TEXAS"/>
Mailing Zip/Postal Code:	<input type="text" value="78665"/>
Website of Issuer:	<input type="text" value="https://volcon.com"/>

Form C: Offering Information**Offering Information****Form C: Annual Report Disclosure Requirements****Annual Report Disclosure Requirements**

Current Number of Employees:	<input type="text" value="19.00"/>
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Total Assets Most Recent Fiscal Year-end:	1854013.00
Total Assets Prior Fiscal Year-end:	0.00
Cash and Cash Equivalents Most Recent Fiscal Year-end:	536082.00
Cash and Cash Equivalents Prior Fiscal Year-end:	0.00
Accounts Receivable Most Recent Fiscal Year-end:	0.00
Accounts Receivable Prior Fiscal Year-end:	0.00
Short-term Debt Most Recent Fiscal Year-end:	2008873.00
Short-term Debt Prior Fiscal Year-end:	0.00
Long-term Debt Most Recent Fiscal Year-end:	59329.00
Long-term Debt Prior Fiscal Year-end:	0.00
Revenue/Sales Most Recent Fiscal Year-end:	0.00
Revenue/Sales Prior Fiscal Year-end:	0.00
Cost of Goods Sold Most Recent Fiscal Year-end:	0.00
Cost of Goods Sold Prior Fiscal Year-end:	0.00
Taxes Paid Most Recent Fiscal Year-end:	0.00
Taxes Paid Prior Fiscal Year-end:	0.00
Net Income Most Recent Fiscal Year-end:	-1374413.00
Net Income Prior Fiscal Year-end:	0.00

Form C: Signature

Signature

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

Issuer:	VOLCON, INC.
Signature:	Andrew R. Leisner
Title:	Chief Executive Officer

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), this Form C has been signed by the following persons in the capacities and on the dates indicated.

Signature:	Andrew R. Leisner
Title:	Chief Executive Officer
Date:	04-29-2021

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), this Form C has been signed by the following persons in the capacities and on the dates indicated.

Signature:	<input type="text" value="Christian Okonsky"/>
Title:	<input type="text" value="Director"/>
Date:	<input type="text" value="04-30-2021"/>

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), this Form C has been signed by the following persons in the capacities and on the dates indicated.

Signature:	<input type="text" value="Adrian James"/>
Title:	<input type="text" value="Director"/>
Date:	<input type="text" value="04-30-2021"/>

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), this Form C has been signed by the following persons in the capacities and on the dates indicated.

Signature:	<input type="text" value="Colin Guinn"/>
Title:	<input type="text" value="Director"/>
Date:	<input type="text" value="04-30-2021"/>