

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR 12(g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

**VOLCON, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**

(State of incorporation or organization)

**84-4882689**

(I.R.S. Employer Identification No.)

**2590 Oakmont Drive, Suite 520, Round Rock, TX**

(Address of principal executive offices)

**78665**

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

**Title of each class  
to be so registered**

**Name of each exchange on which  
each class is to be registered**

**Common Stock, \$0.00001 par value per share**

**The NASDAQ Stock Market LLC**

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box.

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box.

Securities Act registration statement or Regulation A offering statement file number to which this form relates: **333-259468** (if applicable)

Securities to be registered pursuant to Section 12(g) of the Act: None

**INFORMATION REQUIRED IN REGISTRATION STATEMENT**

**Item 1. Description of Registrant's Securities to be Registered.**

A description of the common stock to be registered hereunder is contained in the section entitled "Description of Securities" in the Volcon, Inc. (the "Registrant") Registration Statement on Form S-1 (File No. 333-259468) initially filed with the Securities and Exchange Commission on September 10, 2021, as amended from time to time (the "Registration Statement"), which information is incorporated herein by reference. Any form of prospectus filed pursuant to Rule 424(b) or post-effective amendment to the Registration Statement that includes such descriptions and that are filed subsequently to the Registration Statement are hereby also incorporated by reference herein.

**Item 2. Exhibits.**

Pursuant to the Instructions as to Exhibits with respect to Form 8-A, no exhibits are required to be filed because no other securities of the Registrant are registered on The Nasdaq Stock Market LLC, and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

**SIGNATURES**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: October 1, 2021

**VOLCON, INC.**

By: /s/ Greg Endo  
Name: Greg Endo  
Title: Chief Financial Officer